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From : US Mission Seoul Korea sgd Drumright

To : Secretary of State

Nr : 307

Rec'd by STATE

28 Mar 49

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Reference my 232 March 12 and previous on a military operations against Communist guerrillas. Korean Army units supported by police continue punitive activities in Chiri Mountain Area South Cholla Province and on Cheju Islands with satisfactory results. Guerrillas not only on defensive but have suffered substantial loss of arms and manpower. However it now apparent guerrillas though small in number are well entrenched in mountain fastnesses and persistent long sustained operations will be required root them out entirely.

• 49년 1~2월의 한국의 경제자료(1949. 4. 1)

THE FOREIGN SERVICE
OF THE
UNITED STATES OF AMERICA

American Mission in Korea,

Seoul, April 1, 1949

DIVISION OF FINANCIAL AFFAIRS

No. 192

UNCLASSIFIED DEPARTMENT OF STATE

Subject: Transmittal of Bank of Korea's Monthly Economic Statistics,
No. 20, March 1949

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APR 2 1949
XR 695.516
The American Mission in Korea has the honor to transmit herewith 8 copies of the Bank of Korea's Monthly Economic Statistics, issue No. 20, dated March 1949, containing statistical and economic data relative to the months of January and February 1949. It is believed that this issue of the Monthly Economic Statistics contains nothing worthy of special note which has not previously been transmitted to the Department in another form.

<첨부문서> 조선은행 『통계월보』 제20호(1949. 3)



Monthly ECONOMIC STATISTICS

No. 20

Mar. 1949

**BANK OF KOREA
SEOUL KOREA**

Economic Trends In South Korea

from January to February, 1949

1. Agriculture

Purchasing of Rice:

Rice purchased by the government up to the end of February, 1949 totaled 3,618,363 *suk* (1 *suk* = 4.96 bushels), or 48.2% of the goal. Purchases in the City of Seoul, North Chungchung Province, South Chungchung Province, North Cholla Province, North Kyungsang Province and South Kyungsang

Province exceeded 50% of their respective goals. Kyunggi, South Cholla and Kangwon Provinces registered less than 50% purchased. There was no purchase at all in Cheju Island Province due to disturbances. In view of this poor record, the government repeatedly appealed to farmers to cooperate in the purchasing program. It seems likely that rigorous emergency measures will be taken as a final resort in the hope of fulfilling the program.

(1948年12月末現在) (15) 全金融機關道別預金表 As of Dec. 31, 1948
單位=千萬 Deposits of All Financial Institutions by Provinces In 1,000 Won

	定期預金 Fixed Deposits	當座預金 Current Deposits	特別當座預金 Special Current Deposits	通知預金 Deposits at Notice	其他預金 Others	合計 Total
京畿道 Kyunggi	1,659,849	7,418,833	4,213,587	5,126,153	2,937,322	21,356,820
忠清北道 Chung Buk	16,387	273,589	187,310	514	332,761	810,061
忠清南道 Chung Nam	40,079	752,025	262,916	67,232	504,547	1,626,788
全羅北道 Jun Buk	102,296	929,194	397,764	296,468	637,548	2,313,170
全羅南道 Jun Nam	182,550	838,363	644,328	322,941	716,521	2,705,212
慶尚北道 Kyung Buk	109,704	1,359,875	62,177	227,554	1,391,894	3,457,181
慶尚南道 Kyung Nam	187,211	1,547,505	1,135,714	67,331	1,289,624	4,527,645
江原道 Kangwon	15,273	735,211	1,431,616	3,020	326,643	2,441,323
濟州道 Jeju	2,143	3,832	—	—	81,164	87,139
郵政貯金 Postal Deposit	—	—	—	—	1,045,888	1,045,888
計 Total	2,315,432	13,443,765	8,074,572	6,111,263	8,962,907	38,908,939
前月末 Previous Month	2,145,435	14,181,104	8,971,111	4,542,266	8,456,643	36,376,559
前年同月末 Same M.Y.	2,115,520	8,261,357	1,456,719	4,372,444	6,363,233	26,514,273

(1948年12月末現在) (16) 全金融機關道別貸出表 As of Dec. 31, 1948
單位=千萬 Loans of All Financial Institutions by Provinces In 1,000 Won

	抵押貸付 Loans on Pledge	手形貸付 Loans on Bills	當座貸付 Loans on Current	其他貸付 Bills Discounted & Treasury Bills	其他 Others	合計 Total
京畿道 Kyunggi	446,685	14,119,712	1,053,418	151,625	3,110,903	22,772,343
忠清北道 Chung Buk	12,211	231,111	1,053,418	—	1,053,418	2,346,740
忠清南道 Chung Nam	32,937	1,053,418	1,053,418	1,223	3,110,903	1,399,510
全羅北道 Jun Buk	76,112	1,053,418	1,053,418	6,423	633,477	3,749,811
全羅南道 Jun Nam	92,961	1,053,418	1,053,418	3,576	5,433,981	3,675,634
慶尚北道 Kyung Buk	43,157	1,053,418	1,053,418	1,224	1,053,418	4,333,723
慶尚南道 Kyung Nam	105,025	2,053,418	1,053,418	—	1,053,418	5,547,053
江原道 Kangwon	23,290	1,053,418	1,053,418	—	1,053,418	657,390
濟州道 Jeju	—	—	—	—	—	—
計 Total	839,108	27,519,487	10,053,418	151,625	10,053,418	48,577,058
前月末 Previous Month	789,108	27,519,487	10,053,418	151,625	10,053,418	48,577,058
前年同月末 Same M.Y.	—	—	—	—	—	—

(16) 都市及道別預金貸出趨勢 Trend of Deposits & Loans by Cities and Provinces In 1,000 Won

	1948年7月 July 1948		8月 Aug.		9月 Sept.		10月 Oct.		11月 Nov.		12月 Dec.	
	金額 Amount	比率 %	金額 Amount	比率 %	金額 Amount	比率 %	金額 Amount	比率 %	金額 Amount	比率 %	金額 Amount	比率 %
全 Deposits	176,056	0.4	9,114	0.2	77,571	0.7	80,231	0.2	82,574	0.2	87,472	0.2
全 Loans	58,636	0.1	11,412	0.2	54,436	0.7	55,160	0.3	56,365	0.2	59,940	0.1
全貸出差額 Balance	118,620		39,722		23,135		25,071		26,209		27,532	
全 Deposits	33,537,145	100	35,627,756	100	39,754,245	100	35,572,245	100	33,571,871	100	37,658,981	100
全 Loans	20,114,285	100	28,400,108	100	27,340,610	100	27,547,255	100	26,655,558	100	23,245,386	100
全貸出差額 Balance	13,422,860		7,227,648		12,413,635		8,024,990		6,916,313		14,413,595	

(36) 米穀資金融資狀況

單位：千圓 1948.1月現在

Rice Funds Financing

As of Jan. 1949 In 1,000 Won

銀行名	種別	資金融資状況			貸付限度 Limit of Redivoument	貸付残高 Balance	貸付率 Ratio	月中増減額 Inc. or Dec. During M.	貸付自己 金充當額 Ordinary Bank
		貸付限度 Limit	貸付残高 Balance	貸付率 Ratio					
朝鮮銀行	貸付	1,100,000	1,100,000	100.0	0	770,000	380,000	49.3	50,000
朝鮮銀行	貯蓄	1,100,000	1,030,000	93.6	91,000	770,000	595,000	77.2	63,500
朝鮮銀行	工業	500,000	0	0	0	350,000	0	0	0
朝鮮銀行	商業	450,000	450,000	100.0	44,430	315,000	0	0	210,000
朝鮮銀行	工業	100,000	0	0	0	0	0	0	0
朝鮮銀行	金融	1,550,000	1,513,000	97.6	28,000	1,025,000	977,000	90.1	141,900
朝鮮銀行	相互	1,550,000	1,604,000	97.2	34,000	1,155,000	1,183,000	98.0	233,000
朝鮮銀行	工業	1,480,000	1,158,000	78.2	31,500	1,360,000	715,000	69.0	130,000
朝鮮銀行	商業	1,860,000	1,490,000	80.0	310,000	1,302,000	848,000	65.1	70,000
朝鮮銀行	商業	1,350,000	1,283,283	95.0	56,717	915,000	641,000	67.8	157,000
朝鮮銀行	工業	500,000	346,400	69.3	345,000	350,000	350,000	100.0	350,000
朝鮮銀行	工業	350,000	118,000	33.7	0	245,000	80,000	32.6	20,000
朝鮮銀行	工業	10,000	0	0	0	7,000	0	0	0
計 Total		12,000,000	10,012,533	84.0	656,223	8,400,000	5,719,900	68.0	491,403

(37) 1948 年度米穀買入状況

1948年1月現在 單位：石、千圓

Rice Purchase, 1948

As of Jan. 1949 In 1,000 Won & Sak

銀行名	種別	買入数量及内容						代金 換算額 Prices to Pay	代金 換算額 Amounts to Paid	現貨 換算額 Cash for Paid	先行 換算額 Paid Funds
		梗米 Rice Unhulled	粘米 Glutinous R. Unhul.	梗白米 Clean Rice	粘白米 Glutinous Rice	雜穀 Grains	合計 Total				
朝鮮銀行	買入	1,563,000	557,418	2,602	1,219	3	437	561,680	33.8	2,493,858	512,675
朝鮮銀行	買入	320,000	160,379	211	1,054	1	3,653	165,248	51.6	733,751	154,865
朝鮮銀行	買入	815,000	372,603	4,129	2,578	57	0	379,367	46.5	1,684,389	230,622
朝鮮銀行	買入	1,038,000	488,771	13,238	163	12	24	511,205	41.3	2,219,797	567,187
朝鮮銀行	買入	1,250,000	397,275	3,268	297	5	312	411,149	5.3	1,781,111	210,766
朝鮮銀行	買入	1,200,000	529,064	77	1,763	5.8	1	117,116	42.9	1,667,499	528,778
朝鮮銀行	買入	960,000	449,018	2,780	689	5	2	411,149	4.3	1,749,364	580,318
朝鮮銀行	買入	250,000	6,877	35	963	5	7,857	11,275	2.7	1,749,364	215,798
朝鮮銀行	買入	4,000	0	0	0	0	0	0	0	0	0
計 Total		7,500,000	3,017,531	26,262	8,683	87	28,924	2,661,287	41.1	13,000,011	2,669,752

• 유엔한국위원단의 활동상황(1949. 4. 2)

DIVISION OF
COMMUNICATIONS AND RECORDS
TELEGRAPH BRANCHDEPARTMENT OF STATE
INCOMING TELEGRAM

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UNITED NATIONS
AFFAIRS

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Rec'd April 2, 1949
2:43 a.m. MESSAGE CENTER

FROM: Seoul

TO: Secretary of State

NO: 326, April 2, 2 p.m.